



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No sales reported. Demand limited. Offerings adequate. Parts and meats trading was light to moderate. Supplies adequate.

### EXPORT MARKET HIGHLIGHTS

Trading very light. Demand good from Russia with interest noted from Asia and Mexico. Buyers remain selective with most interest directed toward tom drums, thigh meat and wings. Supplies are adequate except for drums and wings.

#### SAN FRANCISCO TURKEYS (CENTS PER LB)

##### DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

#### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

##### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	

##### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>FORWARD SHIPMENTS 6/ WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>	<b>OPEN COMMITMENTS 7/ VOLUME (000)</b>	<b>DEL. PER</b>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	58-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-

#### **16-24 LB TOMS**

EASTERN REGION	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION	56-58	-	-	-	-	-	-	-	-
WESTERN REGION	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JUNE 2003.

The market tone on tom parts was fully steady on drums, steady to fully steady on full-cut wings, balance of items steady at best. Demand moderate on tom drums for both domestic and export shipments, balance of parts slow. Offerings were light on tom drums and full-cut wings, balance were adequate to fully adequate. Export demand was good for Russia with inquiry also noted from Asia and Mexico.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	85.23	220
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	140.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		T	81.00	120
DRUMSTICKS, TOM		F	24.92	130
DRUMSTICKS, TOM—FRESH		F	24.45	84
DRUMSTICKS, HEN		F	23.00	80
WINGS, FULL-CUT, TOM		R	20.17	9
WINGS, FULL-CUT, HEN		R	20.00	24
WINGS, V-TYPE, TOM		R	24.00	15
WINGS, V-TYPE, HEN		F	54.00	20
NECKS, TOM		F	20.00	80
NECKS, HEN		R	17.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	116.28	186
THIGH MEAT		R	51.00	10
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	63.00	40
SCAPULA MEAT				
TENDERLOINS		T	98.00	6
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	115.00	25
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	16.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	24.56	252
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	24.00	104
TAILS				
MECHANICALLY SEPARATED 4/	18.00		18.00	40
THIGH MEAT - FROZEN		F	61.76	952

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.